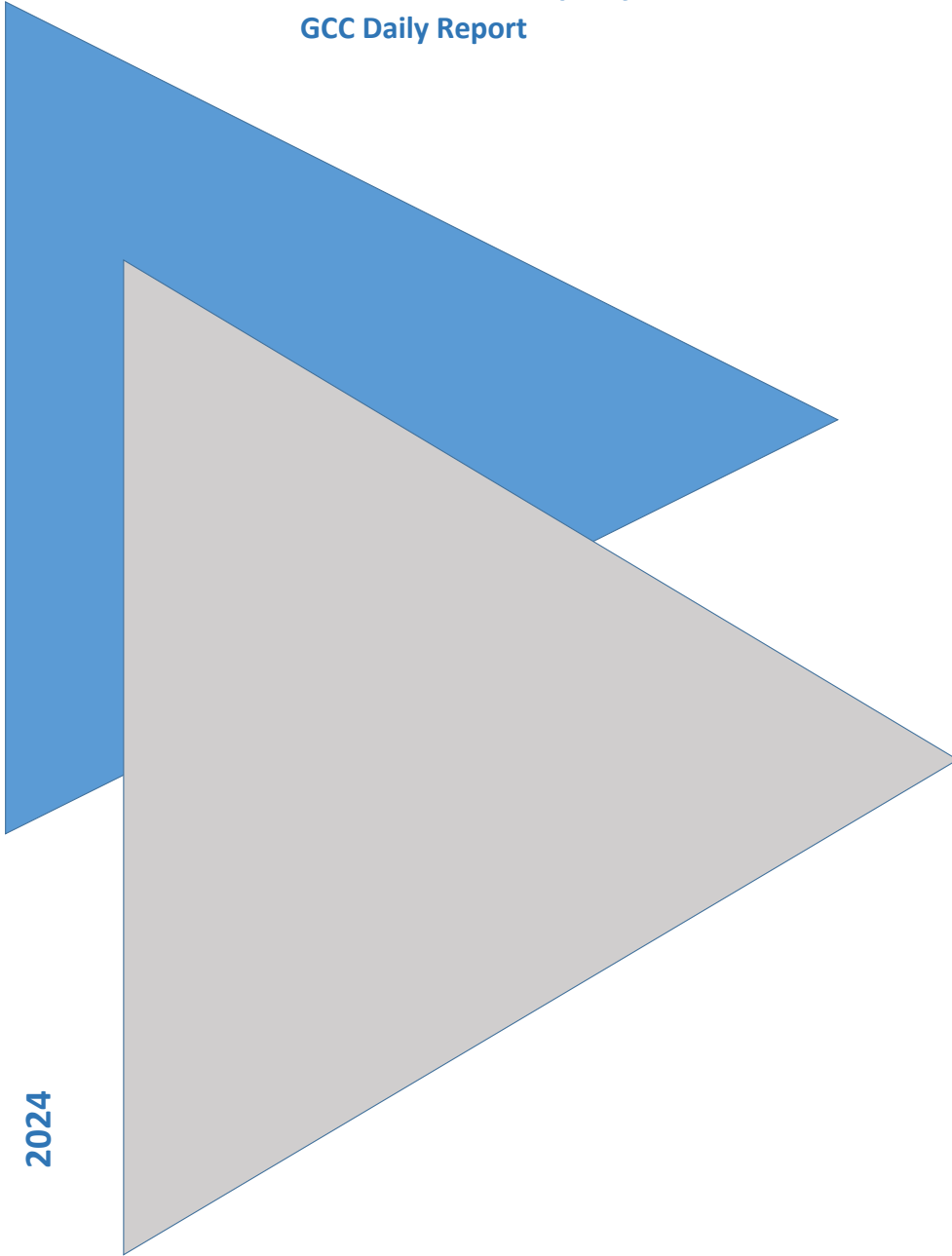


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

23/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,189.10	0.4	0.6	20.3	20.4	3.1	2.8	1.94%
MSCI Emerging Markets Index	964.15	(0.7)	(5.8)	14.5	14.9	1.5	1.6	2.78%
MSCI FM FRONTIER MARKETS	516.64	0.3	1.9	11.9	12.9	1.6	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	541.56	0.4	2.0	11.2	14.5	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,621.85	0.3	2.4	10.1	11.3	0.7	0.8	4.76%
Tadawul All Share Index	12,093.10	(0.1)	1.1	20.5	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,093.95	0.3	0.8	9.1	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,633.92	(0.5)	0.6	27.4	20.6	3.1	2.1	1.61%
Qatar Exchange Index	10,391.63	0.2	(4.1)	12.4	12.7	1.4	1.5	4.68%
Bahrain Bourse All Share Index	1,997.78	0.2	1.3	8.0	11.8	0.7	1.0	8.38%
Boursa Kuwait All Share Price Return Ir	7,317.32	0.6	7.3	15.5	20.2	1.6	1.5	3.81%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	495.58	(0.6)	(6.3)	15.7	16.7	1.5	1.7	2.90%
MSCI AC Asia Ex. Japan Index	598.78	(0.9)	(6.7)	15.6	16.5	1.4	1.6	0.00%
Nikkei 225	36,517.57	(0.1)	9.1	30.1	24.8	2.0	1.8	1.65%
S&P/ASX 200	7,514.94	0.5	(1.0)	16.5	19.0	2.1	2.1	3.99%
Hang Seng Index	15,353.98	2.6	(9.9)	7.8	11.3	0.8	1.1	4.51%
NSE Nifty 50 Index	21,289.45	(1.3)	(2.0)	24.9	24.7	3.1	2.9	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.75	0.8	(1.2)	13.5	16.6	1.8	1.8	3.35%
MSCI Emerging Markets Europe Index	116.84	0.1	(0.4)	6.0	7.0	1.3	0.9	3.61%
FTSE 100 Index	7,490.31	0.0	(3.1)	10.1	14.4	1.6	1.7	4.05%
Deutsche Boerse AG German Stock Inc	16,652.67	(0.2)	(0.6)	14.6	15.9	1.4	1.6	3.19%
CAC 40 Index	7,394.22	(0.3)	(2.0)	13.1	17.0	1.8	1.6	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,814.48	0.3	1.5	23.5	22.4	4.4	3.9	1.51%
S&P 500 INDEX	4,850.43	0.2	1.7	23.3	22.2	4.6	4.0	1.47%
Dow Jones Industrial Average	38,001.81	0.4	0.8	22.3	19.7	4.9	4.4	1.94%
NASDAQ Composite Index	15,360.29	0.3	2.3	40.5	36.7	6.1	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.86	0.9	1.5	-34%	138%
Gold Spot \$/Oz	2,027.95	0.3	-1.7	-2%	93%
BRENT CRUDE FUTR Mar24	80.09	0.0	4.0	-16%	81%
Generic 1st'OQA' Future	79.76	0.0	4.5	-37%	332%
LME COPPER 3MO (\$)	8,345.50	-0.1	-2.5	-22%	93%
SILVER SPOT \$/OZ	22.26	0.8	-6.4	-24%	86%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,621.85							
Change	14.37	0.31%						
Previous Close	4,607.48		Financial Sector	7,483.96	7,468.04	0.21%	1.23%	1.23%
Open	4,607.82		Industry Sector	5,475.80	5,473.90	0.03%	0.01%	0.01%
Day's High	4,626.35		Services Sector	1,576.26	1,562.01	0.91%	0.68%	0.68%
Day's Low	4,607.82		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.39%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,093.10		Tadawul Banks	12,677.08	12,683.79	-0.05%	2.33%	3.90%
Change	-17.22	-0.14%	Tadawul Energy	5,967.24	5,973.57	-0.11%	-0.79%	-4.03%
Previous Close	12,110.32		Tadawul Utilities	9,680.58	9,805.56	-1.27%	0.32%	-2.59%
Open	12,137.25		Tadawul Telecom	8,011.13	7,992.02	0.24%	1.30%	3.78%
Day's High	12,164.95		Tadawul Insurance	8,568.35	8,577.37	-0.11%	-0.73%	1.13%
Day's Low	12,083.37		Tadawul Retailing	8,365.82	8,313.31	0.63%	0.49%	-1.88%
YTD Change	1.05%		Tadawul Food & Beverages	6,183.01	6,193.94	-0.18%	-1.35%	10.25%
Volume Mn	334,647.37		Tadawul Media	29,292.17	29,358.98	-0.23%	0.94%	19.43%
Value Traded Mn	9,348.56		Tadawul Materials	5,980.18	6,003.16	-0.38%	1.14%	-5.86%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,635.36	10,658.57	-0.22%	0.84%	7.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	75	8.23%	TOURISM ENTERPRISE CO/ SHAMS	0.70	-2.78%	ABDUL MOHSEN AL+	2.92	24505.67
ABDUL MOHSEN AL-HOKAIR TOURI	2.92	5.80%	TAKWEEN ADVANCED INDUSTRIES	18.92	-2.37%	TOURISM ENTERPRIS	0.70	14800.21
LADUN INVESTMENT CO	6.68	5.03%	SAUDI PARTS CENTER CO	66.80	-1.91%	SAUDI ARABIAN OIL C	31.60	6654.05
MOHAMMED HASAN AL NAQOOL SON	53	4.33%	YANBU CEMENT CO	31.35	-1.72%	ANAAM INTERNATIO	1.10	6210.66
NATIONAL BUILDING AND MARKET	248	3.77%	NASEEJ INTERNATIONAL TRADING	63.60	-1.70%	DAR AL ARKAN REAL	13.04	3217.37

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,093.95							
Change	12.71	0.31%						
Previous Close	4,081.24		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,081.24		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,106.05		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,081.24		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.01		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	64,575.09		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	306.54		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.555	10.78%	COMMERCIAL BANK OF DUBAI	5	-2.53%	DEYAAR DEVELOPME	0.73	36,476.62
MASHREQBANK	168.25	8.90%	ARAMEX PJSC	2.1	-1.87%	UNION PROPERTIES F	0.29	8,637.18
DUBAI ISLAMIC INSURANCE CO	0.478	2.80%	ISLAMIC ARAB INSURANCE COM	0.54	-1.82%	AJMAN BANK PJSC	2.10	6,523.13
DEYAAR DEVELOPMENT PJSC	0.729	2.39%	TABREED	3.42	-1.72%	EMAAR PROPERTIES I	7.40	4,422.51
EMIRATES INTEGRATED TELECOMM	5.46	2.06%	AMLAK FINANCE	0.794	-0.87%	TAKAFUL EMARAT IN	0.56	3,643.95

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,633.92							
Change	-46.53	-0.48%						
Previous Close	9,680.45		Financial	16,641.34	16,723.75	-0.49%	-0.86%	1.38%
Open	9,680.45		Telecommunication	4,999.07	4,982.36	0.34%	1.13%	2.52%
Day's High	9,690.08		Consumer Services	10,390.95	10,353.77	0.36%	-1.62%	3.36%
Day's Low	9,630.15		Basic Material	4,847.24	4,838.79	0.17%	-0.21%	-1.49%
YTD Change	0.59%		Industrials	3,249.14	3,266.75	-0.54%	-0.76%	-0.68%
			Utilities	12,686.25	12,725.89	-0.31%	0.31%	-8.57%
Volume Mn	172,150.18		Energy	2,044.27	2,066.11	-1.06%	-0.68%	0.07%
Value Traded Mn	867.54		Health Care	3,624.25	3,622.21	0.06%	-0.95%	-2.60%
Traded / Listed Stocks	69	84	Real Estate	8,007.11	8,048.94	-0.52%	-0.12%	-2.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.689	9.37%	NATIONAL CORP TOURISM & HOTE	2.6	-6.81%	MULTIPLY GROUP	3.03	16857.39
RAS AL KHAIMAH CERAMICS	2.94	2.44%	EMIRATES DRIVING COMPANY	3.14	-4.85%	ALDAR PROPERTIES P	5.07	12485.89
HAYAH INSURANCE CO PJSC	1.07	1.90%	MULTIPLY GROUP	3.03	-2.88%	RAK PROPERTIES	1.35	8715.11
GULF CEMENT CO	0.46	1.77%	ADNOC DRILLING CO PJSC	3.88	-2.76%	Q HOLDING PJSC	3.24	5282.40
RESPONSE PLUS HOLDING PJSC	4.31	1.41%	NATIONAL MARINE DREDGING CO	30.9	-2.59%	GULF PHARMACEUTI	1.31	4220.85

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,391.63							
Change	22.07	0.21%						
Previous Close	10369.56		Total Return	22,301.90	22,254.54	0.21%	0.71%	-4.05%
Open	10369.56		Rayan Islamic	4,579.49	4,568.36	0.24%	0.40%	-3.87%
Day's High	10416.22		All Share	3,487.28	3,483.13	0.12%	0.42%	-3.92%
Day's Low	10369.56		Banks & Finance	4,390.95	4,397.22	-0.14%	0.68%	-4.14%
YTD Change	-0.04053319		Industrials	3,866.81	3,848.23	0.48%	0.11%	-6.05%
Volume Mn	86.993		Transportation	4,554.77	4,529.43	0.56%	1.35%	6.29%
Value Traded Mn	268.5363		Real Estate	1,477.00	1,473.72	0.22%	-0.49%	-1.63%
Traded / Listed Stocks	20	51	Insurance	2,364.20	2,369.06	-0.21%	-3.30%	-10.19%
			Telecommunications	1,642.71	1,633.00	0.59%	0.85%	-3.68%
			Consumer Goods	7,332.54	7,308.71	0.33%	0.56%	-3.21%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.72	3.43%	DLALA HOLDING	1.22	-2.39%	MESAIEED PETROCHE	1.72	14532.77
QATAR ELECTRICITY & WATER CO	17.71	1.78%	DOHA INSURANCE CO	2.52	-2.25%	QATAR ALUMINIUM A	1.27	7941.17
COMMERCIAL BANK PSQC	5.62	1.39%	ALIJARAH HOLDING COMPANY QPS	0.77	-1.54%	MASRAF AL RAYAN	2.59	7095.68
OOREDOO QPSC	10.91	1.02%	WIDAM FOOD CO	2.23	-1.24%	UNITED DEVELOPMEI	1.03	5266.28
QATAR FUEL QSC	16.08	0.69%	QATAR GERMAN CO FOR MEDICAL	1.29	-1.15%	MAZAYA REAL ESTAT	0.70	4697.82

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,997.78							
Change	3.45	0.17%						
Previous Close	1,994.33		MSCI Bahrain	148.25	148.08	0.11%	0.32%	4.31%
Open	1,994.33		MSCI Bahrain Domestic Islamic	55.78	55.78	0.00%	0.34%	6.49%
Day's High	1997.780		MSCI Bahrain Net TR USD	384.63	383.38	0.33%	0.33%	4.28%
Day's Low	1994.170							
YTD Change	1.33%							
Volume Mn	1,080.22							
Value Traded Mn	0.601							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.17	0.86%	SEEF PROPERTIES	0.15	-5.13%	ALUMINIUM BAHRAII	1.17	70.45
AL SALAM BANK BSC	0.22	0.46%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	NATIONAL BANK OF I	0.59	22.50
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	3.37
-	-	-	-	-	-	BAHRAIN CAR PARKS	0.09	1.95
-	-	-	-	-	-	ARAB BANKING CORP	0.31	0.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,317.32							
Change	42.11	0.58%	Industrials	983.21	972.14	1.14%	8.29%	8.29%
Previous Close	7,275.21		Banks	1,776.10	1,764.01	0.69%	7.81%	7.81%
Open	7,280.78		Consumer Service	678.19	687.44	-1.35%	2.98%	2.98%
			Technology	1,993.35	1,673.25	19.13%	244.66%	244.66%
Day's High	7,319.11		Real Estate	1,250.20	1,243.16	0.57%	3.07%	3.07%
Day's Low	7,280.78		Financial Services	1,333.55	1,325.73	0.59%	10.01%	10.01%
YTD Change	7.33%		Telecom	1,180.79	1,179.82	0.08%	6.85%	6.85%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.19		Insurance	2,387.04	2,387.76	-0.03%	4.11%	4.11%
Value Traded Mn	45.37		Basic Materials	774.32	777.50	-0.41%	3.81%	3.81%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	274.00	19.13%	GULF FRANCHISING HOLDING CO	53.20	-9.52%	GULF BANK	291.00	16964.09
CREDIT RATING & COLLECTION	27.80	11.20%	PALMS AGRO PRODUCTION CO	70.30	-5.00%	NATIONAL INDUSTRII	232.00	14998.35
REAL ESTATE TRADE CENTERS CO	56.50	7.01%	ARKAN AL KUWAIT REAL ESTATE	80.30	-4.97%	KUWAIT INVESTMEN'	172.00	10079.15
GULF INVESTMENT HOUSE KSC	339.00	6.27%	KUWAIT REAL ESTATE HOLDING C	33.10	-4.89%	NATIONAL INTERNAT	113.00	8417.00
INJAZZAT REAL STATE COMPANY	97.80	6.07%	FIRST TAKAFUL INSURANCE CO	239.00	-4.78%	SANAM REAL ESTATE	204.00	7650.40

Source: FSC

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